



We give you the financial skills, knowledge and confidence to make the right decisions and get the best results.

Analysis of Financial Performance

a stand-alone course which is also part of the **Certificate Programme in Practical Finance (CPPF)**

Course Overview

This course, run **online over three mornings plus an assignment** is for anyone wishing to gain valuable insight into the underlying story reflected in financial reports. This is an essential skill for both analysts and business development managers.

Analysts need to be able to interpret financial information correctly in order to get a true picture of underlying financial health.

Business development managers need to be able to use financial information to engage effectively with clients in order to identify appropriate solutions and present those solutions to internal decision makers with confidence.

Successful candidates will receive a certificate from Johannesburg School of Finance. They will also earn credits towards the School's **Certificate Programme in Practical Finance (CPPF)**. For more on the CPPF, see www.jhbfm.co.za.

2021 Course Dates:

- 19-21 January
- 20-22 April
- 13-15 July
- 12-14 October

The Course Presenter:

Peter van Ryneveld



Peter has Masters degrees in Economics and Law and is a CFA charter-holder. He did his undergraduate degree in Economics at UCT, followed by Honours and Masters (cum laude) at Stellenbosch and an

LLM at Cambridge. He spent the early part of his career in merchant banking and stock-broking, focusing mainly on equity research and sales.

For the past twenty-six years he has been designing and presenting courses in business and investment finance to investment professionals, corporate managers, retirement fund trustees and, since 2002, to CFA® candidates. He has presented courses to delegates from over 20 countries worldwide during that time. He is the co-author of "The Essentials of Retirement Fund Management in South Africa 1993-1994" and has appeared on TV as a presenter in the "Your Own Business" series.

Course Content

Part One: Essential Analytical Tools and Concepts

- Key Financial and Accounting Principles
- Capital and income
- Profit and cash flow
- The accrual concept
- The matching principle
- Financial Statements and their Notes
- Exercises

Part Two: Performance Measures

- Free Cash Flow
- Profitability, Activity, Liquidity and Solvency Ratios
- Growth and Sustainability
- Equity Analysis Perspective
- Credit Analysis Perspective

Part Three: Application

- Case Studies on Financial Health and Performance
- Assignment

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Course Structure: 3 half days, 08h30 to 12h30, presented on Zoom, plus an assignment.

Course Fees: R13 800 plus 15% VAT (R15 870) per delegate. A soft copy of material is included.

NB: Customised in-house courses are possible and welcomed. Fees, dates and structure are negotiable.

To book, [apply online](#) or email us at registrations@jhbfin.co.za.

Johannesburg School of Finance (Pty) Ltd is accredited through FASSET, the South African SETA for Finance, Accounting, Management Consulting and Other Financial Services (accreditation number 585/00187/05) and has a Level 4 (100%) BEE rating.

For more information about the School and our other products and services, see our website www.jhbfin.co.za or call 27 11 704 7577.