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## Analysis of Financial Reports

- a stand-alone course which is also part of the Certificate Programme in Practical Finance (CPPF)

This **two-day** course is for anyone wishing to gain insight into the underlying story told by financial reports.

Main topics

- the key financial and accounting principles behind the construction of financial reports
- the main drivers of profit, cash flow and value
- the structure of groups and their financial reporting guidelines
- ratios and other measures of performance
- the implications for growth and financial health.

Successful candidates will receive a certificate from Johannesburg School of Finance which will also confirm the completion of two credits towards the School's **Certificate Programme in Practical Finance (CPPF)**. The CPPF is a unique qualification comprising a series of courses in practical financial management designed to develop excellent skills for effective business decisions. For more on the CPPF, see [www.jhbfin.co.za](http://www.jhbfin.co.za).

**The course presenter: Peter van Ryneveld**



**Peter** has Masters degrees in Economics and Law and is a CFA charter-holder. He did his undergraduate degree in Economics at UCT, followed by Honours and Masters (cum laude) at Stellenbosch and an LLM at Cambridge. He spent the early part of his career in merchant banking and stock-broking, focusing mainly on equity research and sales.

For the past twenty-five years he has been designing and presenting courses in business and investment finance to investment professionals, corporate managers, retirement fund trustees and, since 2002, to CFA® candidates. He has travelled extensively throughout Africa and has presented courses in over 15 different African countries during that time. He is the co-author of "The Essentials of Retirement Fund Management in South Africa 1993-1994" and has appeared on TV as a presenter in the "Your Own Business" series.

**2019 Course dates:** 04 - 05 March                      12 – 13 August

**Course Venue:** Johannesburg School of Finance, 27 Cumberland Avenue, Vandia Grove, Bryanston.

**Course Fees:** R7 700 plus 15% VAT (R8 855) per delegate.

Discounts are available for group bookings and IAS members. Fees include material, lunches, teas and secure parking. (NB: This course can also be run on an in-house basis, in which case the fees and dates are negotiable).

# Analysis of Financial Reports

presented by Peter van Ryneveld

## Course Content

### Day One:

#### Essential Analytical Tools and Concepts

- Key Financial and Accounting Principles
  - Capital and income
  - Profit and cash flow
  - The accrual concept
  - The matching principle
- Financial Statements and their Notes
- Group and Company Results
- Exercises

### Day Two:

#### Performance Measures

- Earnings Per Share and HEPS
- Free Cash Flow
- Profitability, Activity, Liquidity and Solvency Ratios
- Growth and Sustainability
- Equity Analysis Perspective
- Credit Analysis Perspective
- Case Studies on Financial Health

### NQF Level

**Level 6 (university equivalent)**

Johannesburg School of Finance (Pty) Ltd is accredited through FASSET, the South African SETA for Finance, Accounting, Management Consulting and Other Financial Services (accreditation number 585/00187/05) and has a Level 4 (100%) BEE rating.

For course bookings email us at [registrations@jhbfin.co.za](mailto:registrations@jhbfin.co.za).

For more information about the School and our other products and services, see our website [www.jhbfin.co.za](http://www.jhbfin.co.za) or call 27 11 704 7577.

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