

<u>SESSION</u>	<u>DATES</u>	<u>TOPICS</u>
One	4 February	Welcome, programme overview, study tips 1 – Ethics, GIPS 2 - Quantitative Methods
Two	18 February	3 - Quantitative Methods
Three	3 March	4 to 6 - Economics
Four	17 March	7 to 9 - Financial Statement Analysis
Five	31 March	10 - Financial Statement Analysis 11 – Corporate Finance
Six	14 April	12 – Portfolio Management 13 – Securities Markets 14 – Equity Investments
Seven	28 April	15 and 16 – Fixed Income Investments 17 – Derivative Investments 18 – Alternative Investments
Eight	12 May	Practice and sample exams (see below).

JSF Practice Exam and Certificate of Successful Completion

The 3-hour practice exam will be called “**Fundamentals of Investment Analysis**” and will be set by Johannesburg School of Finance. It will aim to test candidates on their knowledge and application of the fundamental principles contained in the CFA Level 1 syllabus. Results in this exam will not count in any way towards the results of the CFA Institute Level 1 exam.

Candidates who have attended the workshops and receive 60% or more in the practice exam will receive a Certificate of Successful Completion in Fundamentals of Investment Analysis from Johannesburg School of Finance. Participation in the practice exam will be voluntary.

NB: see below for two extra sessions on **Calculator Skills** and **Financial and Accounting Principles** for candidates who would like additional guidance in those two topics.

Candidate Support Programme:

Candidates who do not feel the need or who are unable to attend the workshops may wish to consult Peter via email for any syllabus-related queries.

Costs: R1000 plus VAT (**R1140**) payable at the time of the first consultation.

To register: Call +27 11 704 7577 or email registrations@jhbfin.co.za.



“taking the myth out of finance”

HALF-DAY ESSENTIAL CALCULATOR SKILLS COURSE

JOHANNESBURG

Peter van Ryneveld, CFA, Director of Johannesburg School of Finance (JSF), will be offering a special four-hour session on calculator skills. CFA® candidates will be shown how to use their calculators correctly so as to maximize their speed and accuracy during the exam.

The Texas BAII Plus and HP12C financial calculators have powerful built-in functions that eliminate the need to learn many of the formulas in the syllabus off by heart. It is absolutely essential for anyone preparing thoroughly for the CFA exams to master the use of their calculator.

The correct method will be illustrated for calculating the following: time value of money; discounted cash flows; NPV's and IRR's; means and standard deviations; correlations; permutations and combinations; probabilities; and ratios.

Peter will also demonstrate the use of various functions and techniques which many candidates overlook but which save time, improve accuracy and reduce stress during the exam.

Candidates will have the opportunity to practice the techniques extensively so as to master them by the end of the session. Peter will give as much individual attention as possible.

Date : Saturday 11 February 2012 08h00 to 12h30

Venue: Glen Hove Conference Centre, 52 Glenhove Road, Rosebank, Johannesburg

Costs: R700 plus VAT (**R798**) per person, payable in advance on registration. R500 plus VAT (**R570**) for candidates who have signed up for Peter's Level 1 workshops.

“Time management, accuracy and stress management are the most critical issues you need to control in order to give yourself the best chance of passing. Mastering your calculator is one of the most essential preparation methods you can use to achieve this.”

To register: Contact Johannesburg School of Finance by email to registrations@jhbfin.co.za or by phone on +27 11 704 7577.

ONE-DAY ESSENTIAL FINANCIAL AND ACCOUNTING SKILLS COURSE

JOHANNESBURG

Peter van Ryneveld, CFA, Director of Johannesburg School of Finance (JSF), will be offering a special six-hour session on financial and accounting skills, particularly for CFA® candidates who do not have a formal financial background and who wish to cope better with the Financial Analysis section of the Level 1 syllabus.

Peter will cover all the essential accounting concepts such as: accruals; matching; expensing and capitalizing; profit versus cash flow; and the structure of financial reports. This will prepare candidates well for the more detailed analysis that is expected of them if they are to succeed with this section of the syllabus.

During the session, candidates will work through practical exercises and examples that will give them a very good foundation for understanding the CFA Level 1 material. There will also be an opportunity to ask questions and to discuss any specific problems.

Date : Saturday 10 March 2012 08h00 to 15h00

Venue: Glen Hove Conference Centre, 52 Glenhove Road, Rosebank, Johannesburg

Costs: R900 plus VAT (**R1026**) per person, payable in advance on registration. R750 plus VAT (**R855**) for candidates who have signed up for Peter's Level 1 workshops.

"Many people are overwhelmed by the Financial Analysis section of the syllabus because they do not have a strong enough grasp of the underlying principles. I will give you the framework you need to cope more effectively with this section even though you have not formally studied accounting and finance."

To register: Contact Johannesburg School of Finance by email to registrations@jhbfin.co.za or by phone on +27 11 704 7577.

About Johannesburg School of Finance

Johannesburg School of Finance (Pty) Ltd is a private sector company that specialises in developing and presenting courses on business and investment finance. The School's clients include many leading corporates in Southern Africa. Johannesburg School of Finance (Pty) Ltd is accredited through FASSET, the South African SETA for Finance, Accounting, Management Consulting and Other Financial Services (accreditation number 585/00187/05) and has a Level 4 (100%) BEE rating. **The School is also a participant in the CFA Institute's Prep Provider Guidelines Programme.**

Please note: CFA Institute does not endorse or warrant the accuracy or quality of the products or services offered by Johannesburg School of Finance. In addition, no CFA examination results or pass rates that may be published by this organisation have been verified by CFA Institute. All complaints or queries regarding these workshops should be addressed to Johannesburg School of Finance on 011 704 7577. CFA Institute, CFA® and Chartered Financial Analyst® are trademarks owned by CFA Institute.

About the Presenter

Peter van Ryneveld, CFA, has Masters Degrees in Economics and Law. He spent the first part of his career in merchant banking and stockbroking, mainly in investment research. Since then, Peter has been a professional trainer, conference facilitator and presenter for over sixteen years and has conducted CFA preparation workshops for the past ten years.

Comments from past delegates on Peter's workshops

"Many MANY thanks for all your assistance. I passed the exam with >70% for all sections. I will definitely be joining you for the Level 2 support course."

"I passed my Level 1. I think the classes definitely help me conceptualise the concepts."

"I passed! Thanks to your help, I am so grateful for the classes you presented and will definitely attend the Level 2 classes next year."

"Managed to pass. The lectures were really a great help."

"Thanks for the email and all the support throughout our study period. Unfortunately I didn't pass and ended up in the Band 9 group. Will focus on my weak areas and do more practice exams. Once again thanks for all the support and I found your classes invaluable. I truly took a lot from them. I will use your techniques and methods and definitely pass the second time around!"

"I have passed Level 1! Happiest day of my life! Would you kindly send my thanks to Peter for all he taught us in his workshop. It was a great help and I would be keen on attending Level 2 workshops."

"Unfortunately, I did not pass the Level 1 exam, but will register for December. Thank you for all your inputs and encouragement. I really enjoyed the course."

"I must say that I think your program was worth every cent and minute. Thanks again."

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